



Enhancement Ballot 2026

On the following pages, you will find a compiled list of enhancements that have been suggested for **ANSWERS** by various users for the next release, tentatively scheduled for **fall of 2026**. The enhancements are grouped by application. We are asking that you take time to review these and then decide on which ones would be most beneficial to your organization. Please keep in mind that this is simply a compiled list of all suggestions received by Data Resources Corporation and does not necessarily indicate our endorsement of any particular feature.

Once you have decided on which enhancements you would like to see, place your vote for those enhancements. Users may vote on our website at https://www.drcanswers.com/Enhancements_Voting.htm to enter your votes. Users may also email us a list of the enhancement numbers they wish to vote for.

Before voting, ensure that everyone involved in the voting process understands that you are limited to the number of votes you may cast based on the difficulty level of the enhancements. The different levels of difficulty are listed below along with the number of permitted votes. Then each enhancement is coded as to its difficulty level. Please do not vote for more than the maximum number permitted in each category, as votes exceeding the maximum are automatically discarded. However, you can re-allocate votes from a higher difficulty level to a lower level, but you are not allowed to re-allocate a vote from a lower level to a higher level. For example, you can use your difficult or moderate votes on basic changes, but you cannot use a basic or moderate vote for a difficult change.

The enhancement suggestions are numbered. In the column to the right of the enhancement number, you will find the difficulty level. Remember the difficulty level indicates the amount of time required by Data Resources Corporation to perform the change relevant to other changes. While each update to **ANSWERS** is a major effort in time and resources and a lengthy process, we must still budget the time carefully. It is therefore important to take this into consideration when voting.

- Basic (maximum votes = **15**)
- Moderate (maximum votes = **4**)
- Difficult/Extremely Difficult (maximum votes = **2**)

Please submit your votes to Data Resources Corporation by Friday, January 30th, 2026.

No.	Application	Difficulty	Enhancement Suggestion
1	General	Basic	If you change the printer to print a certain report or form on another printer other than your default printed, have the program automatically go back to your default printer without having to physically change the printer again.
2	General	Moderate	When changing from one company to another (when separate data folders are configured on a system), would it be possible to change the color scheme of the main Answers Menu to more easily distinguish the company you are working in. We often get confused as to which company we have switched to. With the menu looking different, hopefully it will help us know we are launching new programs in the proper company.
3	General	Moderate	Improved Logging in the Order, Quote, and P/O Logs. Add improved descriptions of changes. Order Maintenance is too vague, better descriptions would be helpful. Also, a way to identify if a comment was added (time stamp). Also, if the order total changes (i.e. price) , it would be nice to know if the quantity changed, price changed, or a line was added, etc.
4	General	Difficult	Allow us to exit all busy record notifications without having to wait for corresponding user to exist respective program. This would include locking yourself out of a record. (DRC Note: This is ranked as difficult even though it is a relatively easy change in individual programs, but due to the number of programs that would have to be reviewed and updated for each of the files they conceivably lock.)
5	General	Difficult	In Software Configuration for Inventory items, allow for an additional option for Decimal Positions to Use on Prices and Costs to allow for 5 Decimals (.00000) and 6 Decimals (.000000). (DRC Note: This suggestion is ranked as difficult due to the number of files, screens, and reports that would be involved in going from a maximum of 4 decimals on prices and cost to 5 or 6.)
6	Inventory	Basic	Currently the comment field for inventory adjustments is limited to 20 characters. It would be helpful to see this field expanded in maximum size to allow for additional details to be provided, explaining the adjustment.
7	Inventory	Basic	In Inventory Inquiry-->Transaction History options you can currently only select either "All Types" or select a single other option. It would be beneficial to have these options as check boxes where multiple transaction types could be selected. For example, narrowing down the results to show both Receipts and Warehouse Transfers, or Sales>Returns and Adjustments without all of the other transaction types showing as well.
8	Inventory	Basic	Add a Committed quantity column to the Count File Report (and Excel export).
9	Inventory	Basic	It would be nice if we could run a report on specific inventory items. For example, we would like to be able to run an

			inventory report on a specific pump series to see how many we've sold over a certain period of time.
10	Inventory	Basic	Be able to enter a warehouse range on the "Open Vendor return/RMA Report".
11	Inventory	Basic	Allow us to view Serial Numbers from preview in Open Orders when clicking on the order number.
12	Inventory	Basic	Allow a way for us to Importing inventory counts into a Physical Inventory Count file if using something different from Answers programs to do cycle/annual inventory counts. Example: Scanning to Google Docs.
13	Inventory	Basic	Make the Non-Stock Inquiry Search window resizable.
14	Inventory	Basic	When doing a Nonstock Item Inquiry search, add Vendor Returns and Vendor Returns History to the Search Options and results.
15	Inventory	Basic	Include the On-Order quantity on the Inventory Trends report and export to Excel option. We use this to plan our stock orders, and it would be very handy to have the quantity already On Order from the vendor included.
16	Inventory	Basic	Could we tweak the Kit Cost/Price Update program to where we could flag certain kits to <u>not</u> update their prices even when the Kit Cost/Price Update program runs and is told to update kit prices too, while yet others would update. Maybe there could be a special Catalog Code that would flag the kit so that its price should <u>not</u> update automatically. Add a custom configuration option that would specify the code to look for and then update the Kit Cost/Price Update program to check for that code and if present skip the price updating routine of the update on that particular kit while still updating the Kit Cost.
17	Inventory	Basic	Under Inventory Management > Reporting > Price / Cost Reports (All Three Options), please add an Option / Check Box to Include the Vendor Part # on these reports to help with Price Changes on Items that go by different Inventory Stock Numbers 'in-house' vs their Vendor Part Numbers.
18	Inventory	Basic	Add an Export to Excel option to: Inventory Management > Reporting > Price/Cost Reports > All Three Report Options
19	Inventory	Moderate	We would like to see full part numbers enabled on all reports instead of the abbreviated stock number, which is all that is shown on some reports. (DRC Note: This is a relatively simple change in <i>most</i> programs but ranked as Moderate due to the number of programs that could potentially need to be updated over the key reports that may already show the full part number. Also, space consideration may be a restricting issue on many of these.)
20	Order Processing	Basic	Add the option to Export directly to Excel to the Summary Sales Tax Jurisdiction Report.

21	Order Processing	Basic	Add the option to Export directly to Excel to the Detailed Sales Tax Jurisdiction Report.
22	Order Processing	Basic	Could we have a way to configure a specific Special Charge to be added to a sales order and quote based on a certain Carrier and possibly also a certain Freight Mode? Such as an order is set to ship FedEx and we want to have automatically added a Special Charge related to FedEx.
23	Order Processing	Basic	Add the ability to update product code records in price schedules through Price Schedule Import program.
24	Order Processing	Basic	Allow a way for us to be able to print labels only from pick tickets, and not have to print the ticket, in order to do so.
25	Order Processing	Basic	Our salesman would like the ability to use the "non-stock item inquiry" to the function as a search list so those items could be pulled into a quote.
26	Order Processing	Basic	Could we have a way to configure our quotes, order acknowledgements, invoices, and Pro Forma invoices to specify that the currency is in USD (US Dollars).
27	Order Processing	Basic	When converting quotes to orders or copying quotes to orders, could we have an option or make it automatic to where the Quote Notes would copy over into the Order Notes.
28	Order Processing	Basic	Could we have an option in Order Entry to allow us to jump into an Inventory Adjustment in order to correct an inventory count and then come right back to the item in Order Entry and proceed on. This would help us keep inventory counts updated if you could correct a count as soon as you see one that is off without having to go and open up a separate Inventory Adjustments window to correct it.
29	Order Processing	Basic	Could we have a configuration option to "default" the customers last price in order entry. This would save us a huge amount of time. Currently when entering a sales order, we must look up every item in invoice history to get the customers' last cost, very time-consuming. I know we can use price exceptions but the way prices are fluctuating these days, I would be constantly updating prices.
30	Order Processing	Basic	When in a Warehouse Transfer, we would like to have a quicker method to viewing the Unit History of an inventory item that is included in the transfer. Currently, we can navigate to this by selecting the item, then clicking the magnifying glass, and navigating to Inventory Inquiry from the dropdown menu. If there could be a way to either add a Unit History button to the toolbar, or to add a Unit History shortcut to the Magnifying Glass dropdown menu, that would be useful for us.
31	Order Processing	Basic	Could we have an option such as a configuration option that if we are entering an item on a sales order and it is going on back order, that it not prompt us to create another purchase order if there is already one or more purchase orders already open for this same item.

32	Order Processing	Basic	Provide some way as an option to convey to customers on quotes that certain items are not in stock and possibly even show an expected date available for them.
33	Order Processing	Basic	Add an Export to Excel option to: Order Processing > Reporting > Customer Price Exception Report
34	Order Processing	Basic	When converting a quote to a sales order, give an option to add to an existing sales order.
35	Order Processing	Basic	On quotes, orders & P/O's can the "cancel" button and terminology be changed to "Cancel Order", "Cancel Quote", or "Cancel P/O" to make it clearer? We have found that new employees think the Cancel button means "don't save".
36	Order Processing	Moderate	Could an option be added to print QR codes on pick tickets? More and more of our customers are using some sort of barcode or QR code system in their warehouses. Having QR codes that could display the order/invoice number, customer po, part numbers, quantities, etc. could be beneficial.
37	Order Processing	Moderate	Add a fifth integer digit for price schedule markups/discount. Current usable range is -99.99%-99.99%, new range would be -999.99%-999.99%.
38	Order Processing	Difficult	Allow us to enter a quantity of more than 99,999 on sales orders and quotes. Right now if we have a large quantity such as 300,000 ordered, we break it down into 4 separate lines of 75,000 each. Suggest increasing the maximum quantity to 9,999,999.99. (DRC Note: This is ranked as a difficult change due to the large number of programs and files involved, even though it is a relatively simple change in each individual program.)
39	Order Processing	Difficult	Expand the customer P/O # out to allow entry of longer P/O numbers on sales orders. Current maximum length of a customer P/O # is 16 characters. Recommend changing it to 24 characters maximum. (DRC Note: This is a simple change in some programs but is ranked as Difficult due to the number of programs that would be involved and some would also be more involved than others.)
40	Order Processing	Difficult	It would really be nice if we had the option to change the warehouse on a single line item or for example like 3 of 8 line items to a different warehouse. Instead of having to enter a completely new order, especially when we have them in stock just in a different warehouse. Customers also have come back confused as to why these come to them as separate invoices, when they are delivered together at the same time. Just a thought. It would be nice if we could select a single line item and move it to a different warehouse (it could even create a separate Sales Order # internally in Answers, but would keep it on the same customer invoice if possible and just list the warehouse it was coming out of), this would cut down on time for the inside guys and confusion for the customers both.

41	Order Processing	Difficult	Our customer service department overwhelmingly wants an "Undo" button that can undo any/all changes made to an order or quote.
42	Purchasing	Basic	Change the configuration option that controls how items are defaulted in Suggested P/O Review from a simple 2-way Yes/No option to a 3-way option Yes/No/Approve Back Orders Only. This would allow configuring all items to default to Yes, all items default to No, or Back Ordered items to Yes and normal daily review of items down to Order Point to No.
43	Purchasing	Basic	Ability to adjust the default ship to location for a purchase order at the vendor level. It currently defaults based on the warehouse it is processed in.
44	Purchasing	Basic	If a P/O has notes, it would be good to see it as a flag everywhere you may need it. Like in Customer Inquiry, if there is a note, you see a green symbol on the order line. There is nothing similar currently to indicate an existing note in Vendor inquiry on the Purchase Order tabs.
45	Purchasing	Basic	We would like to see the Open P/O Report by Vendor modified to allow us to filter the report by operator or user. And also, could we have a way for it to show if the P/O has been sent out yet, not just whether it has been acknowledged by the vendor yet or not.
46	Purchasing	Basic	For Purchase Order forms, move "Our Account #" to the vendor address side of the form instead of the Ship To address side. It should not be included on the Ship To address side. It causes confusion during order entry with vendors and can be mistaken for a UPS or FedEx account #.
47	Purchasing	Moderate	It would be very helpful to have a way in the system to notify the vendor we wish to cancel a P/O or cancel selected items on a P/O. Perhaps a P/O cancellation selection off of "File" drop-down menu where it would open that same P/O and allow you to select the lines you want to cancel or to cancel the entire P/O. Then allow that to be printed and a large watermark "CANCEL PURCHASE ORDER" across the page so it couldn't be missed by the vendor. With all the parts we order, we have this coming up quite often and there are times the vendor sends them anyway.
48	Purchasing	Moderate	In Suggested P/O Review, have the ability to sort and list out by Vendor and/or Product Code. Currently you can only see the first list sorted by vendor. This would affect how items are grouped on the initial screen after entering the buyer #. Once the desired vendor or product code is selected, the list of items within that vendor or product code would then appear just as they do now.
49	Accounts Receivable	Basic	I would like to have the Invoice History Export to Excel default to where NO check-boxes were checked and that way we could just check the ones we want (if any). For example, usually the

			only box I check is the Quantity one. It might also be nice if it would remember and re-default how it was run last the next time it is used as a User Preference.
50	Accounts Receivable	Basic	In Cash Posting, it would be nice if we could click to check invoices and total up their amounts like we can in Customer and Vendor Inquiry.
51	Accounts Receivable	Basic	Allow us to search for A/R and A/P Invoices for a dollar amount across multiple accounts. Accounting has trouble matching ACH payments to the proper invoice. They would like to see some way to search across all accounts for a dollar figure to more easily identify and match up ACH payments.
52	Accounts Receivable	Basic	Add a user preference option that would allow Customer Inquiry and Vendor Inquiry to take you to a selected tab by default once you call up the desired vendor or customer instead of defaulting to show the General Information tab first. For example, some users might want to have it set to call up Account Analysis first while others might prefer it to take them to Open Orders, Quotes, or Purchase Orders.
53	Accounts Receivable	Basic	Add an Export to Excel option to: Accounts Receivable > Reporting > Customer Reports > Customer Sales Report by Cust #
54	Accounts Receivable	Basic	Add an Export to Excel option to: Accounts Receivable > Reporting > Customer Reports > Customer Master File Reports > Abbreviated Master File Report
55	Accounts Receivable	Basic	Add an option in Customer Invoice History to “copy” the shipment tracking # to be “pasted” elsewhere. This would be especially beneficial for tracking shipments that are not shipped via UPS, FedEx, USPS, etc. and require going to a separate website. It also makes it easier to paste into an email to send to the customer when they request tracking numbers for orders.
56	Accounts Receivable	Basic	For Customer Credit Information/Credit References, add an option to Print/Preview/Save as PDF so that it is easier to attach to credit reference requests responses.
57	Accounts Receivable	Basic	On the Accounts Receivable Hot List Reports, add an option to include/exclude customers with “Disputed Invoices” in the report.
58	Accounts Receivable	Moderate	Add an option that would allow us to Export Customer Account Statements to Excel.
59	Accounts Receivable	Moderate	Increase the number of contacts allowed per customer or vendor. We are nearing the limits on some of our larger accounts. Current limit is 99. Maybe they could be increased to 999 per account.
60	Accounts Receivable	Moderate	Allow us to search for a partial invoice number. This would allow us to find invoices in A/R and A/P where we may have added an extra letter or digit(s) to the invoice number for some reason.

61	Accounts Payable	Basic	Now that IRS rules require electronic reporting of 1099 form data if we send out 10 or more forms starting with tax year 2023, can we have an option to export the 1099 form data in electronic format when we print 1099 forms just like we can when we print W-2 forms out of payroll and there is a check-box option that will also create an electronic W-2 reporting file that can get verified for accuracy and submitted to the SSA. We know we would have to submit the 1099 form data differently when done electronically but if Answers could create the file in the proper format required, that would be a nice benefit.
62	Accounts Payable	Basic	When entering invoices in A/P Invoice Entry for the Invoice Date, Discount Date, and Due Date – add pop-up calendars at each date. When entering several at a time, the invoice date, discount date, and due date are different for each one.
63	Accounts Payable	Basic	Allow a way for us to reprint a Voided Check.
64	Accounts Payable	Basic	Allow us to still be able to reprint an Accounts Payable check or Payroll check even if we have run and updated the Cash Disbursements Journal in A/P or the Payroll Register (depending on the type of check). We realize it would have to print using the same check number, although it would be nice to if a new check # could be assigned have that old check # changed over to the new check # in all relevant areas (Cash Disbursements, Check Reconciliation, Account Analysis).
65	Accounts Payable	Basic	When opening the Vendor Inquiry window and P/O Entry window, add an option for Order Information Notes to pop up automatically just like they can in Customer Inquiry and Order Entry.
66	Accounts Payable	Moderate	Add an option with a check box in Vendor Invoice # Search to “Match Invoice # Exactly”, just like in Customer P/O Number search, so that it can pull up exact or partial matches.
67	Sales Analysis	Basic	Add an Export to Excel option to: Sales Analysis > Reporting > Monthly Reporting > Salesman Reports > Summary Sales by Salesman/Customer
68	General Ledger	Basic	Allow running a Trial Balance for periods in a prior fiscal year even if that fiscal year is already closed. Right now, we can try to run one like this, but there are no Beginning Balances thus Ending Balances are not relevant. So have it calculate the Beginning Balance prior to the "From Date" we give it, so that all columns on the Trial Balance will be accurate (not just the Debits and Credits). (DRC Note: Fiscal Years will still have to be closed properly at some point for this to work correctly and compute Beginning Balances based on Journal Entry History.)
69	General Ledger	Basic	Provide a check-box option when generating financial statements to suppress the printing of lines that contain all zero dollar amounts.

70	General Ledger	Basic	Have the Journal Entry program default the comment on each line to the comment entered on the previous line rather than always defaulting from the comment entered when starting the journal entry.
71	Payroll	Basic	We would like for direct deposit statements to be emailed on the pay date instead of when the payroll register is run so that employees are not notified prior to the date they are being paid. (DRC Note: <i>One option to allow this would be to allow the Direct Deposit forms to be emailed out by running a separate program on the desired date which would search for all pay checks that need to be emailed out that meet the criteria entered and process them just like it does now. This would be an easier solution and would not require any special emailing setup but would require a payroll operator to run the new program to send them out on the desired date.</i>)
72	Payroll	Moderate	We would like for direct deposit statements to be emailed on the pay date instead of when the payroll register is run so that employees are not notified prior to the date they are being paid. (DRC Note: <i>Another alternative which would require more work and some possible special email setup would be to schedule these and then have a program run each night that would check for these and email them out on the desired date without the payroll operator having to remember to run a program on the desired date like the above suggestion. This would be easier to get setup if a server is already setup to email out reports nightly or monthly but still more involved than the more manual solution listed above.</i>)

Notes